

China Pentaerythritol Market Research

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Contents

Executive summary	1
Methodology	2
1 Pentaerythritol development in China	4
2 Production of pentaerythritol in China	5
2.1 Supply of major raw materials of pentaerythritol	5
2.2 Price of pentaerythritol	8
2.3 Geographical distribution of producers	10
2.4 Production of pentaerythritol	11
2.5 Summary of five major producers of pentaerythritol	15
3 Import and export analysis	19
3.1 Import and export of pentaerythritol, 2014-2015.....	19
3.2 Import and export of monopentaerythritol, 2014-2015.....	22
3.2.1 Analysis on export	22
3.2.2 Analysis on import.....	23
3.3 Import and export of dipentaerythritol, 2015.....	24
4 Consumption of pentaerythritol in China	27
4.1 Consumption pattern	27
4.2 Consumption in major end-use segments	27
4.3 Brief introduction to each major end use segment.....	28
4.3.1 Alkyd resin	28
4.3.2 Polyurethane.....	31
4.3.3 Lubricant (high-grade).....	32
4.3.4 Rosin pentaerythritol ester	33
4.3.5 Others	33
4.4 Consumption of dipentaerythritol in China.....	34
5 Future forecast	36
5.1 Key factors and driving forces for development	36
5.2 Outlook of pentaerythritol industry, 2016-2020.....	37
6 Conclusion	40
7 Profile of pentaerythritol manufacturers	41
7.1 Active manufacturers.....	41
7.1.1 Jiangsu Kailin Ruiyang Chemical Co., Ltd.....	41
7.1.2 Hubei Yihua Chemical Industry Co., Ltd.....	43
7.1.3 Henan Puyang Pengxin Chemical Co., Ltd.	46
7.1.4 Hebei Baoding Guoxiu Chemical Industry Co., Ltd.	47
7.1.5 Anhui Jinhe Chemical Co., Ltd.	49
7.1.6 Hebei Bazhou Shengfang United Chemical Co., Ltd.....	51
7.1.7 Yuntianhua Group Co., Ltd.....	52
7.1.8 Shandong Jinan IFT Science & Technology Co., Ltd.....	54
7.1.9 Henan Puyang Yongan Chemical Co., Ltd.....	56
7.2 Stopped manufacturers	57
7.2.1 Shandong Bofeng Pesticide for Plants Co., Ltd.....	57

LIST OF TABLES

- Table 1-1 Pentaerythritol development in China
- Table 2.1-1 Unit consumption of major raw materials for pentaerythritol production in China
- Table 2.1-2 Production, import, export and apparent consumption of methanol in China, 2011-2015
- Table 2.1-3 Production, import, export and apparent consumption of formaldehyde in China, 2011-2015
- Table 2.1-4 Production, import, export and apparent consumption of acetaldehyde in China, 2011-2015
- Table 2.1-5 Production, import, export and apparent consumption of sodium hydroxide in China, 2011-2015
- Table 2.1-6 Production, import, export and apparent consumption of sulfuric acid in China, 2011-2015
- Table 2.4-1 Output of monopentaerythritol, dipentaerythritol and tripentaerythritol in China, 2010–H1 2016, tonne
- Table 2.4-2 Basic information of pentaerythritol producers in China
- Table 2.4-3 Capacity of monopentaerythritol producers in China, 2013–H1 2016, t/a
- Table 2.4-4 Capacity and output of dipentaerythritol producers in China, 2013–H1 2016
- Table 2.5-1 Capacity and share of main pentaerythritol manufacturers in China, 2015–H1 2016
- Table 2.5-2 Output and share of main pentaerythritol manufacturers in China, 2014–2015
- Table 2.5-3 Production and purchase of methanol and acetaldehyde in Jiangsu Ruiyang, 2015–H1 2016
- Table 2.5-4 Production of methanol and acetaldehyde in Hubei Yihua, 2015–H1 2016
- Table 2.5-5 Purchase of methanol and acetaldehyde in Henan Pengxin, 2015–H1 2016
- Table 2.5-6 Purchase of methanol and acetaldehyde in Hebei Guoxiu, 2015–H1 2016
- Table 2.5-7 Production of methanol and acetaldehyde in Anhui Jinhe, 2015–H1 2016
- Table 3.1-1 China's exports of pentaerythritol by manufacturer, 2015
- Table 3.2.1-1 China's exports of monopentaerythritol by month, 2014-2015
- Table 3.2.1-2 China's exports of monopentaerythritol by destination, 2015
- Table 3.2.2-1 China's imports of monopentaerythritol by month, 2014-2015
- Table 3.2.2-2 China's imports of monopentaerythritol by origin, 2015
- Table 3.3-1 China's imports of dipentaerythritol by month, 2015
- Table 3.3-2 China's imports of dipentaerythritol by origin, 2015
- Table 3.3-3 China's exports of dipentaerythritol by month, 2015
- Table 3.3-4 China's exports of dipentaerythritol by destination, 2015
- Table 5.2-1 Forecast on pentaerythritol development in China by output share, 2016-2020
- Table 7.1.1-1 Capacity and output of pentaerythritol in Jiangsu Ruiyang, 2011-H1 2016
- Table 7.1.1-2 Quotation of pentaerythritol in Jiangsu Ruiyang, April 2011-June 2016
- Table 7.1.2-1 Pentaerythritol capacity distribution in Hubei Yihua, 2013-H1 2016, t/a
- Table 7.1.2-2 Capacity and output of pentaerythritol in Hubei Yihua, 2011-H1 2016
- Table 7.1.2-3 Quotation of pentaerythritol in Hubei Yihua, April 2011-June 2016
- Table 7.1.3-1 Capacity and output of pentaerythritol in Henan Pengxin, 2011-H1 2016
- Table 7.1.3-2 Quotation of pentaerythritol in Henan Pengxin, May 2012-June 2016

Table 7.1.4-1 Capacity and output of pentaerythritol in Hebei Guoxiu, 2011-H1 2016
Table 7.1.4-2 Quotation of pentaerythritol in Hebei Guoxiu, May 2012-June 2016
Table 7.1.5-1 Capacity and output of pentaerythritol in Anhui Jinhe, 2011-H1 2016
Table 7.1.5-2 Quotation of pentaerythritol in Anhui Jinhe, May 2012-June 2016
Table 7.1.6-1 Capacity and output of pentaerythritol in Hebei Shengfang, 2011-H1 2016
Table 7.1.6-2 Quotation of pentaerythritol in Hebei Shengfang, May 2012-June 2016
Table 7.1.7-1 Subsidiaries of Yuntianhua Group
Table 7.1.7-2 Pentaerythritol production in Yuntianhua Group, 2011-H1 2016
Table 7.1.7-3 Quotation of pentaerythritol in Yuntianhua Group, May 2012-June 2016
Table 7.1.8-1 Capacity and output of pentaerythritol in Shandong IFT, 2011-H1 2016
Table 7.1.9-1 Capacity and output of pentaerythritol in Henan Yongan, 2011-H1 2016
Table 7.1.9-2 Quotation of pentaerythritol in Henan Yongan, June 2016
Table 7.2.1-1 Capacity and output of pentaerythritol in Shandong Bofeng, 2011-H1 2016

LIST OF FIGURES

Figure 2.1-1 Ex-works price of methanol in China, Jan. 2011–May 2016
Figure 2.1-2 Ex-works price of 37% formaldehyde in China, Jan. 2011–May 2016
Figure 2.2-1 Ex-works price of pentaerythritol in China, May 2010–June 2016
Figure 2.3-1 Geographical distribution of active pentaerythritol producers in China, 2015
Figure 2.4-1 Capacity and output of pentaerythritol in China, 2010–H1 2016
Figure 3.1-1 China's imports and exports of pentaerythritol, 2010-2015
Figure 3.1-2 China's imports and exports of pentaerythritol by month, 2014-2015
Figure 3.1-3 Top 10 export destinations of pentaerythritol in China by volume, 2015
Figure 3.1-4 Top 4 import origins of pentaerythritol in China by volume, 2015
Figure 3.1-5 Classification of pentaerythritol exporters in China, 2011-2015
Figure 4.1-1 Consumption pattern of pentaerythritol in China, 2015
Figure 4.2-1 Apparent consumption of pentaerythritol in China by end-use segment, 2011-2015
Figure 4.3.1-1 Pentaerythritol consumption volume in alkyd resin in China, 2005-2015
Figure 4.3.1-2 Output of coating in China, 2005-2015
Figure 4.3.1-3 Output and sales volume of automobile in China, 2006-2015
Figure 4.3.1-4 China's import & export of alkyd resin (HS Code: 39075000), 2005-2015
Figure 4.3.2-1 Pentaerythritol consumption volume in polyurethane in China, 2005-2015
Figure 4.3.3-1 Pentaerythritol consumption volume in high-grade lubricant in China, 2005-2015
Figure 4.3.4-1 Pentaerythritol consumption volume in rosin pentaerythritol ester in China, 2005-2015
Figure 4.3.5-1 Pentaerythritol consumption volume in other fields in China, 2005-2015
Figure 5.2-1 Forecast on pentaerythritol output in China, 2016-2020
Figure 7.1.2-1 Ownership structure of Hubei Yihua, H1 2016

1. Introduction

The report provides you with detailed information of the whole industry chain of pentaerythritol in China from its raw materials, import and export, consumption in major end-use segments and profiles of 9 major pentaerythritol manufacturers in China.

In this report, you will be able to find your answers as we will show you:

- ✓ Pentaerythritol development in China
- ✓ Production of pentaerythritol in China
- ✓ Import and export analysis
- ✓ Consumption of pentaerythritol in China
- ✓ Future forecast
- ✓ Profiles of pentaerythritol manufacturers

2. Approach for the report

2.1 Desk research

The sources of desk research are various, including published magazines, journals, government statistics, industrial statistics, Customs statistics, association seminars as well as information from the Internet. A lot of work has gone into compilation and analysis of the obtained information. When necessary, checks will be made with Chinese pentaerythritol suppliers regarding market information such as key producers, key end-users, production and export and so on.

2.2 Telephone interview

CCM has carried out extensive telephone interviews in order to grasp the actual market situation of pentaerythritol in China.

Interviewees cover:

- Producers
- End-users
- Traders
- Associations

2.3 Internet

CCM contacted with players in this industry through B2B websites.

Data processing and presentation

The data collected and compiled were sourced from:

- CCM's own database
- Published articles from periodicals, magazines and journals
- Statistics from governments and international institutes
- Telephone interviews with domestic suppliers, end-users, government, industrial experts
- Third-party data providers

- Information from the Internet

The data from various sources have been combined and cross-checked to make this report as precise and scientific as possible. Throughout the process, a series of internal discussions were made in order to analyze the data and have conclusions drawn.

3. Executive summary

Facing with the strict standard of environmental protection, high production cost and gloomy downstream market, China's pentaerythritol industry has suffered from a tough situation in 2015 and H1 2016. The price of pentaerythritol declined sharply and pentaerythritol producers gained a low or even negative profit in 2015.

✓ Production

China is still the largest pentaerythritol producer in the world with a capacity of XXXX t/a as of June 2016. The output of pentaerythritol in China was XXXX tonnes in 2015, suffering a drop of XXXX% YoY. Specifically, both monopentaerythritol and dipentaerythritol's outputs also decreased in 2015.

There were XXXX active producers of pentaerythritol in China in June 2016 and, among them, XXXX Co., Ltd. and XXXX Co., Ltd. are the top two pentaerythritol manufacturers that play a dominant role in the domestic market. They have suspended some of their pentaerythritol production lines, while other small producers were still in regular operation in H1 2016.

In H1 2016, most grades of pentaerythritol were in a normal sale but XXXX% pentaerythritol was in shortage.

✓ Import and export of dipentaerythritol

The export volume of China's dipentaerythritol was XXXX tonnes in 2015, displaying a sharp increase of XXXX% compared with the XXXX tonnes in 2014. China imported dipentaerythritol from six origins, Germany, XXXX, XXXX, XXXX, XXXX and XXXX, with a total import volume of XXXX tonnes in 2015.

✓ Forecast

With the low profit and sluggish domestic downstream market, there will be no new expansion plan of pentaerythritol capacity and its output is expected to slowly XXXX in 2016–2020. As the demand for domestic pentaerythritol in overseas market increased, producers will focus more on the XXXX pentaerythritol.

4. What is in the report

Table 2.1-1 Unit consumption of major raw materials for pentaerythritol production in China

Raw material	Specification	Unit consumption, kg/t
Methanol
Formaldehyde	37%
Acetaldehyde
Sodium hydroxide	Technical
Sulfuric acid	30%

Source: CCM

Figure 2.1-1 Ex-works price of methanol in China, Jan. 2011–May 2016



Note: 95% methanol in 2011 and 2012, and 99.9% since 2013

Source: CCM

Figure 2.4-1 Capacity and output of pentaerythritol in China, 2010–H 2016



Source: CCM

Figure 3.1-3 Top 10 export destinations of pentaerythritol in China by volume, 2015



Source: China Customs

If you want more information, please feel free to contact us

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